



Q: What is this NEW feature available on eBranch?

A: This new feature allows you to create formats for data you wish to export from eBranch, for the following:

- CATALOGS (Pricing data)
- INVOICES
- ORDERS
- ORDER STATUS (Backorders)

Formats can be created to suit the requirements of your specific accounting package. You can also select from our wide range of predefined standard export formats for popular accounting packages. We will introduce additional standardised formats progressively.

You will then be able to export these by either RUN it or Schedule it.

Q: What are the software accounting packages we have already available?

A: Currently we have already predefined and available formats for the following: SimPRO, Fergus, Tradify, Xero, Myob, ServiceM8.

Q: Are you a Fergus user? What's formats you have available?

A: For Fergus users we have the following pre-defined formats

- Catalogue (Price File)
- Invoices

The only action you will need to take is to either run these formats NOW or SCHEDULE.